

## Project Completion/Financial Closure Check List

(version May 2013)

**Project ID and Title: 00014471 Bohol Marine Traingle**  
**Programme Area: Energy and Environment**  
**Implementing Partner: Foundation for the Philippine Environment**  
**Implementation Period: 2001- 2008**  
**Donor/s: GEF**

### Project Results/Outputs/Accomplishments

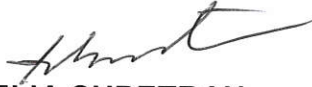
Project Outcomes	Key Outputs
Outcome 1: <b>Institutional Strengthening</b>	<ol style="list-style-type: none"> <li>1. The Project facilitated the BMT municipalities local government units prioritized coastal resources management by approving the CRM plans and therefore allocating financial and human resources. Aside from allocating budget for the programs and activities, they also instituted point CRM desk officers.</li> <li>2. The project continued to equipped the human resources both implementing conservation programs at the individual municipalities and on BMT common grounds.</li> <li>3. A BMT wide assessment of the MPAs in terms of the management bodies' organizational development facilitated.</li> <li>4. The BMT formulated a Ten Year (10) Coastal Resources Management Plans. It synchronized the different coastal management plans from barangay level up to the BMT cluster and provincial level.</li> </ol>
Outcome 2: <b>Policies and Enforcement</b>	<ol style="list-style-type: none"> <li>1. The Project in collaboration with other USAID Project (SCOTIA) draft the ordinance on harmonized user's fee for the BMT municipalities .</li> <li>2. BMT went to Sagip Lingayen Project for a learning exchange on conservation strategies particularly to its enforcement strategies.</li> <li>3. The different levels of law enforcement (MPA LET, Bantay Dagats and the BMT Task Force ) were reviewed and strengthened towards improved implementation.</li> </ol>
Outcome 3: <b>Research and Monitoring</b>	<ol style="list-style-type: none"> <li>1. MPA managers were continued being developed as local monitors of the BMT resources.</li> <li>2. A research on the effects of MPA establishments to the Badjaos (sea gypsies) communities done. The research is a landmark accomplishment .The profiles of the Badjaos was known and validated some allegations and impressions against them. Besides recognizing the Badjaos as marginalized communities, it leveraged a Pro-literacy program in collaboration with a local NGO(Bohol Local Development Foundation), National Commission on Indigenous Peoples (NCIP) and Department of Education (DepED). Several development programs are on the pipeline.</li> <li>3. The Project facilitated that part of the Foundation for the Philippine Environment (FPE) grant to the PADAYON is allocated on the environmental education of the Badjaos.</li> <li>4. The BMT Resource Valuation was approved for publication by the Coastal Journal.</li> </ol>
Outcome 4: <b>Environmental</b>	<ol style="list-style-type: none"> <li>1. The Project was able to produce a video documentation of the Project's thrust , accomplishments, direction and sustaining mechanisms that is being utilized in the</li> </ol>

<i>building</i>	2. The IEC posters and other materials developed and disseminated in collaboration with other Project (FISH Project).
	3. Radio plugging in of BMT and PADAYON facilitated to popularize the PADAYON as sustaining organization and thus solicited support.
	4. The PADAYON Management staff and other concerned LGU officers were trained of other IEC methodologies
Outcome 5: <i>Sustainable Financing Mechanism</i>	1. Facilitated consultation with the concerned stakeholders, major players/champions for the drafting of the sustainable financing mechanisms (SFM).
	2. Together with SCOTIA Project, formulated projections on SFM options that the LGUs can decide into.
	3. Facilitated study tour/learning exchange to observe other SFM options and strategies. (Lingayen and Bacolod)
Outcome 6: <i>Ecosystem Rehabilitation</i>	1. BMT wide MPA assessment identifying MPAs that need to be rehabilitated
	2. Rehabilitated the MPAs through provision of marker buoys and other accessories.
	3. Mangrove tree planting by the tourist visiting the BMT.
Outcome 7: <i>Integrated Master Planning</i>	1. Assisted the PADAYON BMT Management Council (PBMTMC) on its organizational development/strengthening. They were able to formulate their 5 year strategic plans and improved their policies and programs of implementation
	2. Assisted the PBMTMC on their proposal development /resource mobilization for their programs and activities implementation.
	3. Continued consultation for the refinement/improvement of the BMT Management Plan
	4. The BMT Management Plan are now being popularized to solicit support in its implementation by the PBMTMC.
Outcome 8. <i>Sustainable Livelihood</i>	1. Facilitated appraisal, planning and product development on the economic translation of the conservation through MPA management
	2. Provided technical assistance to the fisherfolk implementing pilot livelihood projects.
	3. Capability building to the MPA managers and their households to have other livelihood options.
	4. Facilitated linkage of the livelihood implementers to the concerned agencies so that they can access assistance.

We confirm that all of the following matters have been considered and resolved:

Initials	Unit	Matters	Documents required	Remarks
<i>fr</i>	Programme	If a cost sharing project, the unexpended balance has been agreed to the general ledger.		
<i>fr</i>	Programme	Consultations with donors on the disposition of unexpended cost sharing balances, where required by the contribution agreement, have taken place.	Communications on approval by Donor	
<i>fr</i>	Programme	All project petty cash is cleared	Final FACE form	
<i>fr</i>	Programme	No other pending liabilities		
<i>fr</i>	Programme	No outstanding PDRs	Latest FACE form	
<i>gn</i>	Finance	No outstanding NEX advances – in either local currency or USD	NEX aging report or AAA report	
<i>gn</i>	Programme/ Finance	No pending vouchers	Report on unpaid vouchers	
<i>gn</i>	Finance	No pending GLJEs	UN_WF_JE_APPROVAL_03 report	
<i>gn</i>	Finance	No unapplied deposits or other unrecorded income	UN_AR_UNAPPLIED_DEPOSITS report	
<i>gn</i>	Programme/ Finance	No deposits to be received from donors per signed agreements	Cost Sharing Apportionment Pending items	
<i>gn</i>	Finance	No AR direct journals in budget error or incomplete status	UN_ARDJ_ERROR_OR_INCOMPLETE report	
<i>gn</i>	Programme/ Finance	All refunds to donors have taken place and the project balance is zero.	Accounts Payable EFT Advice	
<i>gn</i>	Programme/ Finance/ Procurement	No pending GMS or ISS charges (if Off-the-top GMS was used, a pro-rata return of GMS based on the balance of unspent funds must be done)	UN Fund Status Report Finance summary report Procurement certification of zero ISS collection	
<i>gn</i>	Procurement/ Programme	No open POs	PO tracking summary – Procurement Budget Activity Report	
<i>gn</i>	Programme/ Procurement	No unrecorded staff related expenses, including separation payments, taxes and retroactive payroll adjustments		
<i>gn</i>	Programme/ Procurement	All assets are transferred or otherwise disposed of	For transfer – RADT with CD/RR approval (per UNDP/ADM/CM No. 2011/026)  For disposal – CAP decision	
<i>gn</i>	Programme	The CDR for the previous quarter shows zero encumbrances	CDR	
<i>gn</i>	Programme/ MSU	The final CDR is signed by UNDP and the Implementing Partner.	Signed Final CDR	<i>2008</i>
<i>gn</i>	MSU	All audit gaps are closed with supporting documentation.	Last Audit Report	<i>2005</i>

**Certified:**



**AMELIA SUPETRAN**

Team Leader

Date \_\_\_\_\_

**Approved for closure:**



**MAURICE DEWULF**

Country Director

Date 3 Nov. 2014